

goods and consumer goods were brought into closer parity in 1938 than existed in 1937; this was a constructive influence on the national economy.

### 1.—Gross and Net Values of Production in Canada, by Industries, 1937 and 1938

NOTE.—Net production represents total value under a particular heading, less the cost of materials, fuel, purchased electricity, and process supplies consumed in the production process.

Division of Industry	1937		1938		Percentage Change in Net Value, 1938 from 1937	Percentage of Net Value by Industry to Total Net Production 1938
	Gross	Net	Gross	Net		
	\$	\$	\$	\$	p.c.	p.c.
Agriculture.....	1,039,492,000	678,953,000	1,062,645,000	742,020,000	+ 9.3	24.94
Forestry.....	494,344,383 <sup>1</sup>	284,492,827 <sup>1</sup>	425,019,266	244,564,571	-14.0	8.22
Fisheries.....	51,155,513	34,439,481	53,182,700	35,593,009	+ 3.3	1.20
Trapping.....	10,477,096	10,477,096	6,572,824	6,572,824	-37.3	0.22
Mining.....	662,630,976	372,796,027	653,781,836 <sup>2</sup>	374,415,674	+ 0.4	12.59
Electric power.....	143,546,643	140,963,914	144,331,627	142,320,725	+ 1.0	4.78
Totals, Primary Production.....	2,401,646,611 <sup>1</sup>	1,522,122,345 <sup>1</sup>	2,345,533,253	1,545,486,803	+ 1.5	51.95
Construction.....	351,874,114	176,029,679	353,223,285	176,661,077	+ 0.4	5.94
Custom and repair..	145,511,833 <sup>1</sup>	98,484,982 <sup>1</sup>	146,399,500	99,086,100	+ 0.6	3.33
Manufactures <sup>3</sup> .....	3,625,459,500 <sup>1</sup>	1,508,924,867 <sup>1</sup>	3,337,681,366	1,428,286,778	- 5.3	48.01
Totals, Secondary Production <sup>4</sup> .....	4,122,845,447 <sup>1</sup>	1,783,439,528 <sup>1</sup>	3,837,304,151	1,704,033,955	- 4.5	57.28
Grand Totals....	5,693,610,700 <sup>1</sup>	2,992,336,288 <sup>1</sup>	5,431,756,699	2,974,673,454	- 0.6	100.00

<sup>1</sup> Revised since the publication of the 1940 Year Book. <sup>2</sup> Comprises mineral production, as shown in Chapter XII, Table 1, plus the value of ores and other raw materials of the smelting industry. <sup>3</sup> Includes dairy factories, sawmills, pulp and paper mills, fish canning and curing, and certain mineral industries, which are also included in other headings above. This duplication, amounting in 1937 to a gross of \$830,881,358 and a net of \$313,225,585 and in 1938 to a gross of \$751,080,705 and a net of \$274,847,304, is eliminated from the grand total. <sup>4</sup> Includes duplication mentioned in footnote 3. The percentage of the net manufactures, *n.e.s.*, to the total net production in 1937 was 40.17 and in 1938 was 38.78.

### 2.—Detailed Statement of the Net Value of Production in Canada, 1937 and 1938 (Duplications Eliminated)

Classification	1937	1938
	\$	\$
<b>PRIMARY PRODUCTION</b>		
Agricultural Production.....	678,953,000	742,020,000
Forestry—		
Logs and bolts.....	58,004,070	52,759,660
Pulpwood.....	63,057,205	53,761,999
Hewn railway ties.....	3,129,207	2,222,509
Firewood.....	32,457,629	32,740,566
All other forest products.....	6,601,776	6,781,123
Less supplies.....	-31,486,379	-32,000,000
Totals, Woods Operations.....	131,763,508	116,265,857
Sawmill products.....	46,727,302	39,264,528
Pulp and paper mill products.....	106,002,017 <sup>1</sup>	89,034,186
Totals, Milling Operations.....	152,729,319 <sup>1</sup>	128,298,714
Totals, Forestry Production.....	284,492,827 <sup>1</sup>	244,564,571
Fisheries—		
Fish prepared domestically or sold fresh by fishermen.....	11,013,868	10,239,825
Sales to canning and curing establishments.....	12,179,219	12,589,724
Values added domestically.....	1,873,801	2,303,943
Fish-canning and-curing establishments (values added).....	13,909,406	15,359,484
Less fuel, electricity, and supplies.....	-4,536,813	-4,899,967
Totals, Fisheries Production.....	34,439,481	35,593,009

<sup>1</sup> Revised since the publication of the 1940 Year Book.